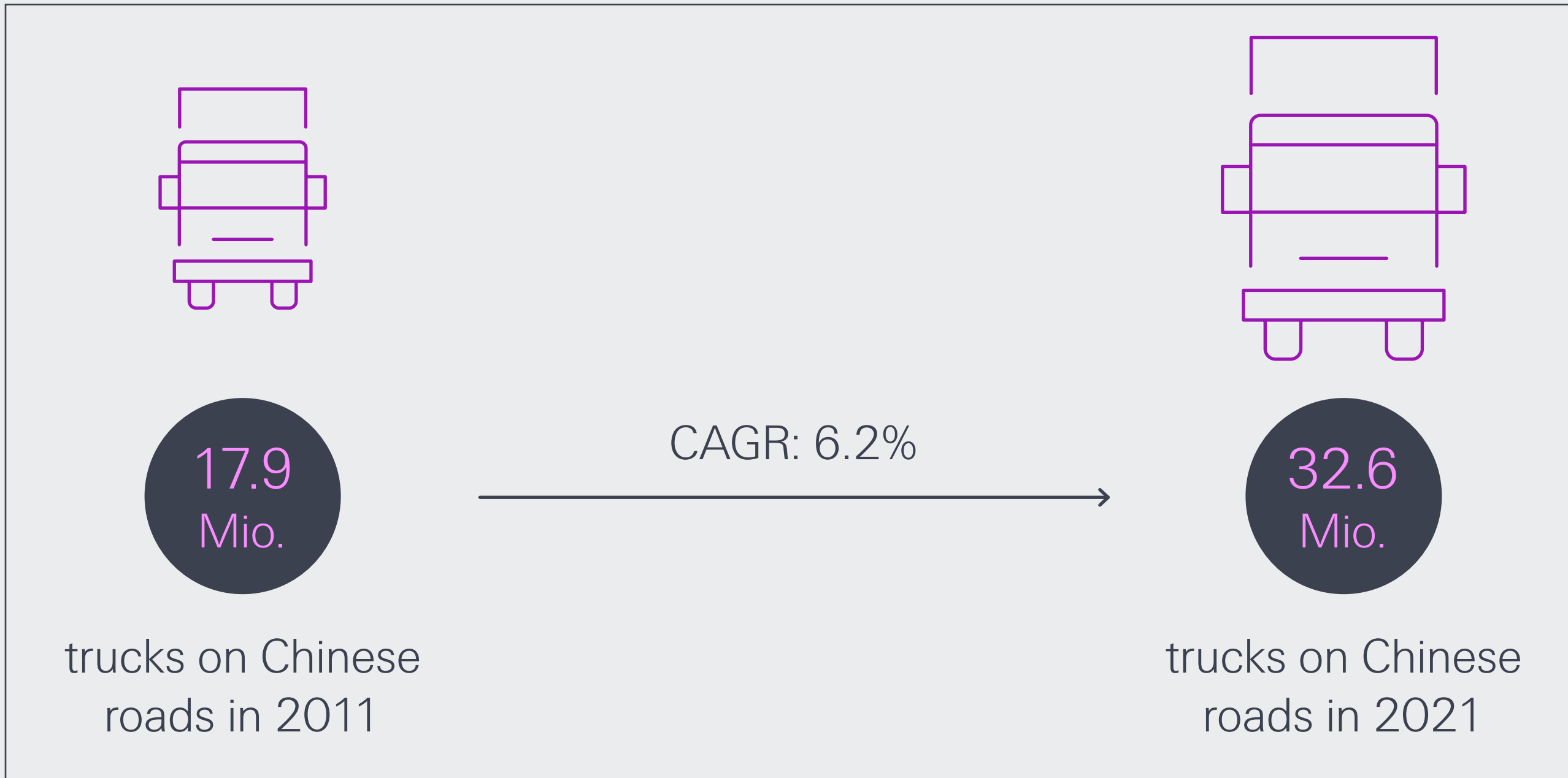


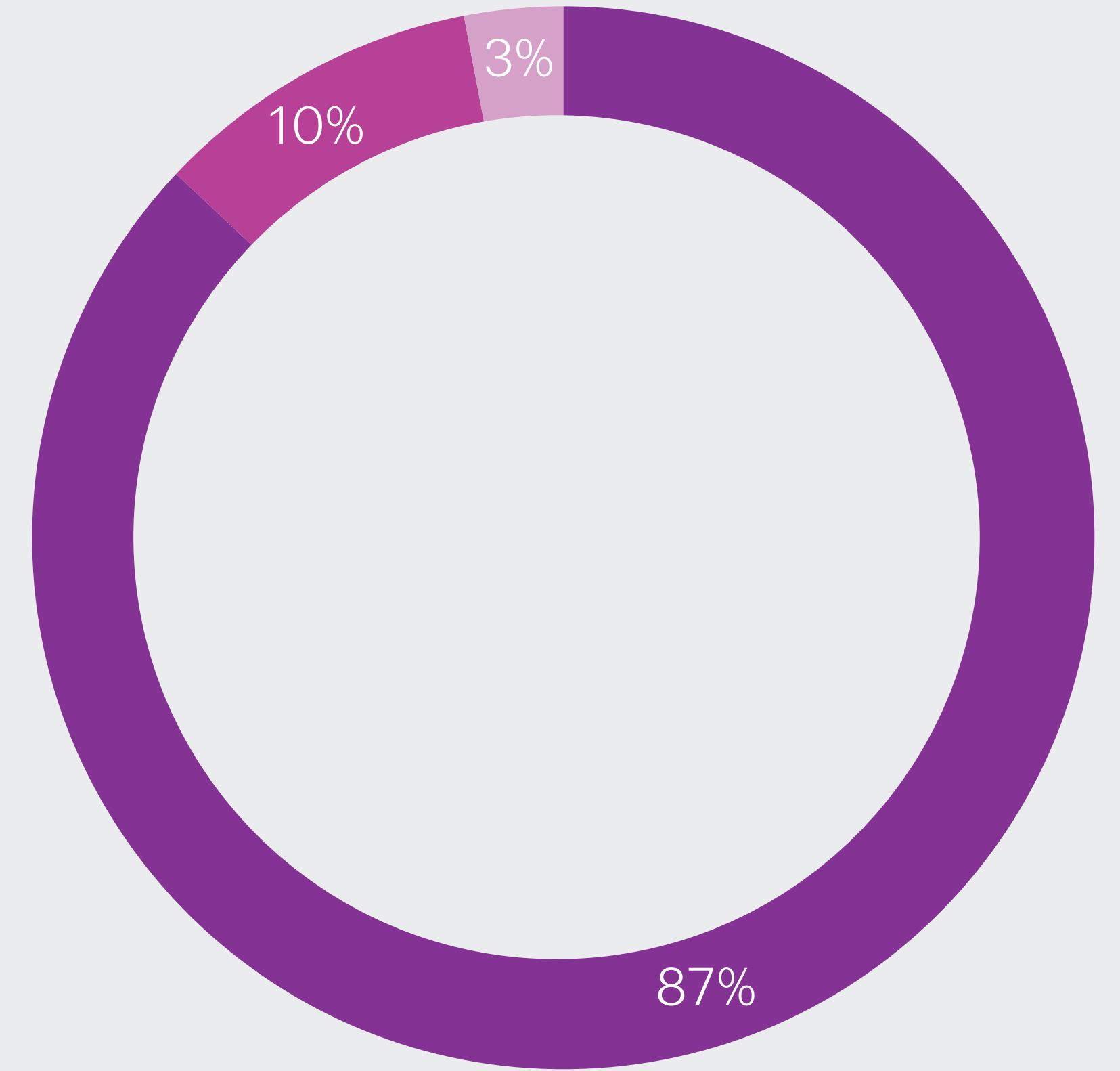
## China's truck market capacity

The Chinese truck market is growing steadily, and the outlook is positive, given China's strong economic momentum.



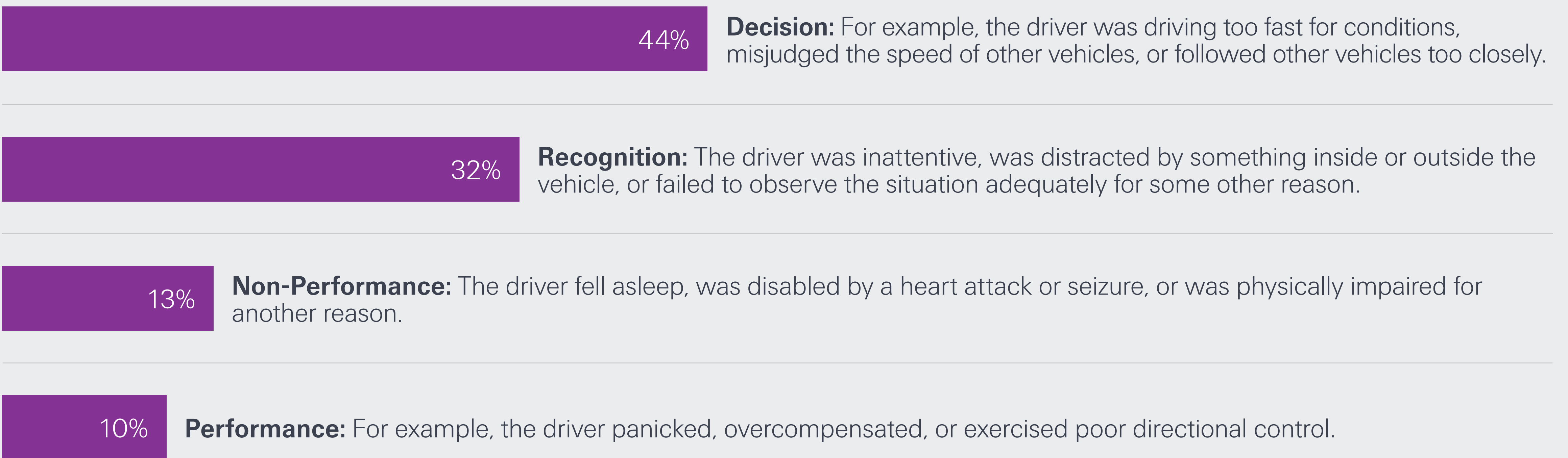
The heavy-duty market has the greatest potential for ADAS application given its multiple pain points, including high traffic accidents and dangerous driving habits such as fatigue and overloading.

## Critical Reasons for Large Trucks Crash



- Environmental Factors
- Vehicle Factors
- Driver Factors

## Driver Factor Breakdown



## ADAS helps

We have found that after installing ADAS, the warning ratio of certain ADAS functions (especially Forward Collision Warning, Headway Monitoring Warning and Lane Departure Warning) decreased by around 15%.

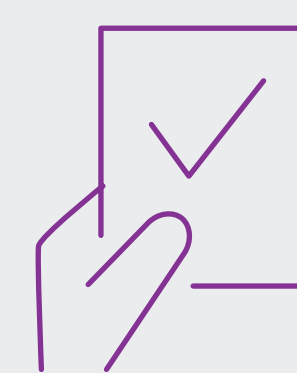
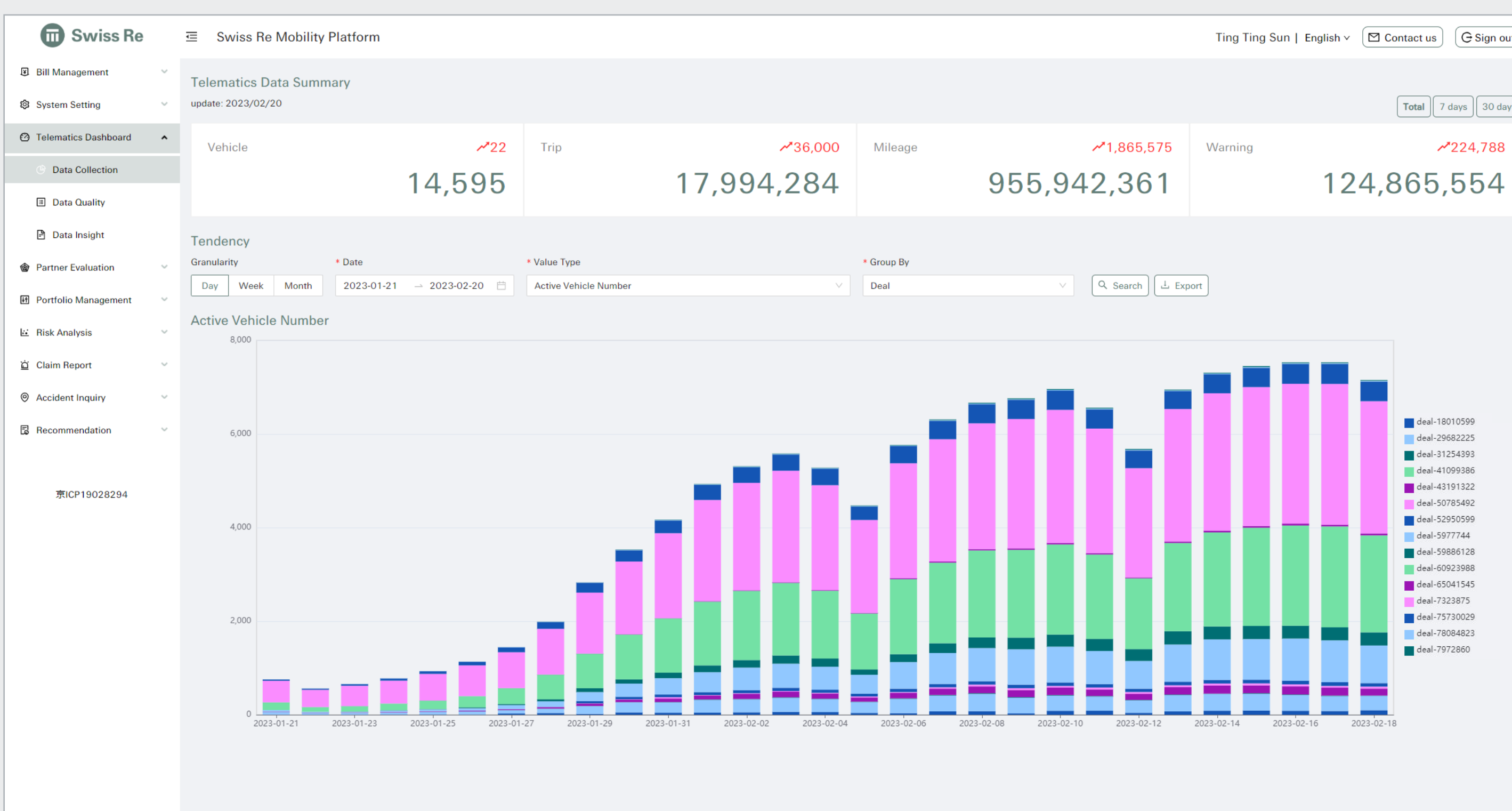
## Swiss Re Mobility Platform



Collection of telematics data, insurance policies and claims data from insurers and safety service providers



Insurers benefit from improved loss ratios. Safety service providers benefit from appropriate training support.



Swiss Re Mobility Platform:

- Evaluation of quality of safety service providers
- Analysis of correlation between driving behaviour and accidents
- Identification of the risk of each vehicle (prediction of the possibility of an accident) through our Swiss Re Truck Risk Score