

Swiss Re Investors is launching a securities fund "Swiss Re Capital Fund"

5 Jan 2000 CET Press Release

On 1 January 2000 Swiss Re Investors launched Swiss Re Capital Fund, a mutual fund subject to Swiss Law.

Swiss Re Capital Fund is a securities fund investing in bonds and shares world-wide. Its investment policy is in line with the guidelines applicable to pension funds (Ordinance on Occupational Retirement, Survivors and Disability Pension Plans (BVV 2)). Compliance with these principles of diversification and investment in highly-rated securities reduces the effects of volatility in the financial markets on the overall portfolio. An important component of the fund's strategy is to favour quality and long-term considerations over short-term high-risk performance. This approach provides a sound basis for a consistent increase in portfolio value.


Swiss Re Funds Management Company Ltd, a wholly owned subsidiary of Swiss Re, is responsible for the management of the fund. Credit Suisse is to assume the role of custodian.

Swiss Re Capital Fund is Swiss Re Fund Management Company's third mutual fund, in addition to the real estate fund Swiss Re ImmoPLUS and Swiss Re Global Fund which invests in securities world-wide. Swiss Re Capital Fund was founded to manage the assets of the Capital Plan of the Swiss Re pension fund. Private and institutional investors (including pension funds) are also entitled to participate in the fund.

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