

Swiss Re

Consensus Q2 2024 / H1 2024

Consensus (median) based on 16 analysts' submissions, collected by Vara Research

In USD m (unless otherwise stated)		Q2 2024	H1 2024
Group	Insurance revenue	11 488	23 164
	Investment result	1 021	2 163
	ROI (%) ¹	3.8%	-
	Net income/loss	925	2 017
P&C Reinsurance	Insurance revenue	5 079	10 043
	Reported combined ratio ²	85.6%	-
	Discounting benefit ³	7.0%	-
	Nominal large nat cat losses ⁴	360	-
Corporate Solutions	Insurance revenue	1 910	3 746
	Reported combined ratio ⁵	92.0%	-
	Discounting benefit ⁶	4.0%	-
L&H Reinsurance	Insurance revenue	4 324	9 118
	Net income/loss	409	821

¹ Return on investments, annualised

² Definition: - insurance service expense (net) / insurance revenue (net)

³ As % of insurance revenue (net)

⁴ Net of reinstatement premiums

⁵ Definition: - (insurance service expense (gross) + reinsurance result + non-directly attributable expenses) / insurance revenue (gross)

⁶ As % of insurance revenue (gross)

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