

Forward in Life

Group Life & Health



Partnering with Swiss Re

Your assigned Client Manager works closely with all cross functional teams to build a service strategy that is based on your needs and priorities. Through set engagement calls, the strategy remains fluid, so we are focused on what matters.

This is not an all-encompassing list, but rather an illustration of what we can do for you.



Life Guide

Underwriting Manual. Industry-leading underwriting knowledge, arming you with the tools to make effective and informed risk assessments and ongoing training. Trusted by underwriters in over 100 countries. >23M hits annually. Calculators to simplify.

*2025 Life Guide Scout, the GenAI underwriting assistant to roll out.



GLAMS

Manual Rater. With our Group Life and AD&D Mortality System you can leverage Swiss Re mortality expertise in a single step. Let Swiss Re support your pricing needs while easing the burden of periodic reviews and annual updates.



Underwriting

- Consultation, reinsured & retained cases
- Training 101, 201, Advanced, Small Group, Large Group, Market Specific
- Case Studies
- Client driven mini-surveys
- Roundtables
- 24-hour auto-bind
- Business insights / analytics
- Market intelligence share-outs
- Development training across a spectrum of topics for all underwriters (new and experienced)



EOI Exchange

EOI Exchange is a revolutionary technology platform designed to modernize the evidence of insurability (EOI) process for group voluntary life and other risk-based worksite insurance products. In collaboration with Swiss Re and GIS Benefits, EOI Exchange is applying proven technology to today's group worksite EOI process to eliminate inefficiency and deliver a best-in-class approach that benefits all stakeholders.
(fee-based solution)



Claims guide

Embedded within Life Guide, the latest claims information and practices. Learning and development space will continue to evolve and support your professional growth.



Claims Technology Solutions

Our Claims Administration Platform simplifies claims operations through automated workflows, omni-channel communication, built-in benefit calculation and advanced reporting; seamless claims processing from start to finish.

When integrated with **ACE** (Automated Claims Experience) and **CARE** (Claims Automated Rules Engine), it becomes a comprehensive end-to-end claims management solution. (fee-based solution)



Actuarial

- Actuarial Review of Pricing Assumptions, Methods and Tools
- Competitive Intelligence/Surveys
- Experience and Trending Analysis
- Manual Rate Benchmarking
- Stochastic Modeling
- Predictive Analytic Support and Model Development
- Pricing Model Development
- Protective Value Studies
- Mortality trends and future projections



Mortality Updates

Research & Development team and
Elyssa Del Valle, Chief Medical Officer Americas

As the largest reinsurer, we have the most comprehensive mortality database, enabling unparalleled insights connecting underwriting outcome to claims experience. We host webinars to keep our clients current.



Swiss Re Institute

- Quarterly Leading Carriers Earnings Reports
- Sigma Publications
- Economic Updates
- Hot off the Medical Press
- White Papers
- Getting to the Heart of the Matter



Claims

- Annual Claim Leaders Forum
- Operational & targeted claims process reviews
- Contract reviews
- Data analysis & research (benchmarking, trends)
- Staff development training
- Behavioral economic support for claims processing
- Best practices analysis & implementation strategies
- Client driven mini-surveys

Unlock possibilities with us.



Please reach out with any questions, comments, feedback, or suggestions.

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